

“The Ones In Red” Present

Cruise Through Summer/Fall 2019

CU Conferences® – The Original Credit Union Educational Cruise Conference Providers



Alaska/Tracy Arm Fjord

CREDIT UNION EDUCATIONAL
CRUISE CONFERENCE

◆ JUNE 14 – 21, 2019 ◆

Cruise aboard Celebrity Cruises’ Solstice from Seattle, Washington to Ketchikan, Juneau & Skagway, Alaska; British Columbia & More. Plus . . . Cruise Tracy Arm Fjord and Alaska’s Inside Passage!

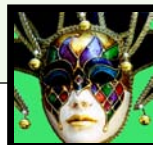


Adriatic

CREDIT UNION EDUCATIONAL
CRUISE CONFERENCE

JULY 27 – AUGUST 3, 2019

Cruise aboard Celebrity Cruises’ Infinity from Venice, Italy to Koper, Slovenia; Split, Croatia; Kotor, Montenegro; Corfu, Greece; Naples & Rome, Italy & More!

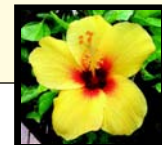


Hawaiian Islands

CREDIT UNION EDUCATIONAL
CRUISE CONFERENCE

◆ OCTOBER 19 – 26, 2019 ◆

Cruise aboard Norwegian Cruise Line’s Pride of America from Honolulu, Oahu to Kahului, Maui; Hilo & Kona, Big Island to Nawiliwili, Kauai & More!



The Best Credit Union Leaders Learn From The Best And Mingle With The Best!

Join Your Fellow Credit Union Directors ◆ CEOs ◆ CFOs ◆ Presidents ◆ Vice Presidents
Treasurers ◆ Board Chairs ◆ Senior Management ◆ Supervisory Committee Members
And Other Credit Union Leaders From Across The Country
For An Unforgettable Educational Cruise Adventure

CELEBRATING



★ FORTY YEARS

Plus, CPE Credits Available

exclusively

Educating The Credit Union Community Since 1979

*Register
Early For Best
Rates And Cabin
Selection!*

CRUISE IN JUNE 2019



Celebrating Forty Years



Alaska/Tracy Arm Fjord

CREDIT UNION EDUCATIONAL CRUISE CONFERENCE

◆ JUNE 14 – 21, 2019 ◆

Examine Issues Affecting Your Credit Union's Success

- ◆ Implementing Policy Governance
- ◆ Realigning Your Management Structure
- ◆ Setting Sound Expectations and Goals
- ◆ Building a Better Business Plan
- ◆ FinTech Trends and Influences
- ◆ Managing Concentration Risks and Risk-Based Capital
- ◆ Funding Strategies for 2020 and Beyond
- ◆ Identify Interest Rate and Market Risks
- ◆ Building the Credit Union of Tomorrow
- ◆ *And More!*



Educational Sessions Presented By: **Tom Glatt, Jr.**, Principal/Strategy Consultant, Glatt Consulting Group, Inc.
Brian Smith Vandergriff, Partner, FMSI Consulting

Experience the exquisite scenic beauty of Alaska's Inside Passage and Tracy Arm Fjord, the excitement of Skagway's goldrush past, the world's largest collection of totem poles in Ketchikan, the frontier ruggedness – with a dash of cosmopolitan chic in the capital city of Juneau, *and more!* Enjoy networking time with your credit union peers from across the country as you cruise aboard the luxurious *Celebrity Solstice*.



June 14 – Friday	Seattle, Washington
June 15 – Saturday	At Sea
June 16 – Sunday	Ketchikan, Alaska
June 17 – Monday	Juneau, Alaska
June 18 – Tuesday	Skagway, Alaska
June 19 – Wednesday	At Sea
June 20 – Thursday	Victoria, British Columbia
June 21 – Friday	Seattle, Washington

Tracy Arm Fjord
Scenic Cruising

Inside Passage
Scenic Cruising



Register Early For Best Cabin Selection & Rates!

BOOK ON OR BEFORE DECEMBER 5, 2018 – *Save \$100 Per Person!*
 DECEMBER 6, 2018 THROUGH FEBRUARY 28, 2019 – *Save \$50 Per Person!*

Please Note: A \$1000.00 Per Person Deposit **MUST** Accompany
 Reservation Form To Hold Cabin Category Requested

**PASSPORT
 REQUIRED**

CABIN CATEGORY	PARTICIPANT (1st Person)	SPOUSE/GUEST (2nd Person)
10 – Inside	\$2995	\$1395
8 – Oceanview	3995	1495
2B – Verandah	4495	1595
C3 – Concierge Class	4695	1695

Rates based on double occupancy. Rates do not include taxes & fees of \$216.51 per person (All taxes and fees are subject to change). For single, 3rd & 4th person rates, and availability of Suites, contact Jill Donati at 800-880-0055.

CRUISE IN JULY/AUGUST 2019



Celebrating Forty Years



Adriatic CREDIT UNION EDUCATIONAL CRUISE CONFERENCE

◆ JULY 27 – AUGUST 3, 2019 ◆

Get Up-To-The-Minute Information On Credit Union Issues

- ◆ **Board of Directors: Duties and Responsibilities**
- ◆ **Board Policies**
- ◆ **Strategic Planning** — 7 questions to ask in your strategic planning session. 10 things board members would like to know but are afraid to ask
- ◆ **The Member Experience (MX) and Journey** – What’s all the hype?
- ◆ **FinTechs** – Who are they and how will they impact our credit unions?
- ◆ **Regulatory and Legislative Issues Facing Credit Unions**
- ◆ **The “Other” Competition**
- ◆ **And More!**



Educational Sessions Presented By: **Denny Graham**, President/CEO, FI Strategies
Rory Rowland, President/Founder, Rowland Associates

Mingle with your credit union peers aboard *Celebrity’s Infinity*. Arrive early to enjoy a gondola ride through the winding canals of Venice and a stroll around fashionable Piazza San Marco before setting sail to Venetian fortresses, soaring mountains, a beautiful Ionian isle, Byzantine & baroque churches, classic ruins & more. Don’t forget to sample the aromatic pizza (*said to be invented in Naples*) and shopping for the best Italian fashion. This Adriatic adventure with *“The Ones In Red”* is not to be missed!



July 27 – Saturday	Venice, Italy
July 28 – Sunday	Koper, Slovenia
July 29 – Monday	Split, Croatia
July 30 – Tuesday	Kotor, Montenegro
July 31 – Wednesday	Corfu, Greece
August 1 – Thursday	At Sea
August 2 – Friday	Naples, Italy
August 3 – Saturday	Rome (Civitavecchia) Italy

Register Early For Best Cabin Selection & Rates!

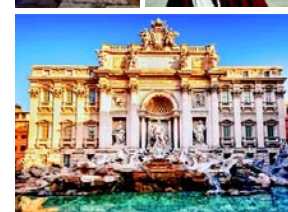
BOOK ON OR BEFORE DECEMBER 12, 2018 – Save \$100 Per Person!
DECEMBER 13, 2018 THROUGH MARCH 15, 2019 – Save \$50 Per Person!

Please Note: A \$1200.00 Per Person Deposit **MUST** Accompany
Reservation Form To Hold Cabin Category Requested

**PASSPORT
REQUIRED**

CABIN CATEGORY	PARTICIPANT (1st Person)	SPOUSE/GUEST (2nd Person)
11 – Inside	\$3495	\$1395
6 – Oceanview	4295	1595
2B – Verandah	5395	1695
C2 – Concierge Class	5895	1795

Rates based on double occupancy. Rates do not include taxes & fees of \$115.62 per person (All taxes and fees are subject to change). For single, 3rd & 4th person rates, and availability of Suites, contact Jill Donati at 800-880-0055.



CRUISE IN OCTOBER 2019



Celebrating Forty Years



Hawaiian Islands

CREDIT UNION EDUCATIONAL CRUISE CONFERENCE

◆ OCTOBER 19 – 26, 2019 ◆

Explore Important Issues Facing Your Credit Union

- ◆ The Art of a Productive Meeting
- ◆ Board Associate Programs – *How to create your own pipeline of new successful board members*
- ◆ Productive & Challenged CEO – *How to create or update your CEO evaluation and compensation program*
- ◆ Policy & Governance
- ◆ Cybersecurity Risk Management for Board Members
- ◆ Current & Emerging Accounting Issues Critical to Credit Unions
- ◆ CECL for Boards
- ◆ Emerging Risks – *What every board member should know*
- ◆ Directors and Fraud – *Who is at fault?*
- ◆ **And More!**



Educational Sessions Presented By: **Bruce Hoogstraten**, President, Geo-San, Inc.
Jerry Tenbrink, CPA/Owner, J. Tenbrink & Associates

Aloha! Cruise in style from one breathtaking exotic island to the next aboard **NCL's *Pride of America***. Choose from 15 restaurants and 12 bars & lounges plus the spacious accommodations with balconies are perfect for taking in the exquisite views. You'll be captivated by Hawaii's cool rainforests, dramatic mountains and unique Hawaiian architecture. Kayak in crystal blue waters, observe tropical marine-life, play golf on scenic courses and relax in the sun on pristine sandy beaches.



October 19 – Saturday	Honolulu, Oahu
October 20 – Sunday	Kahului, Maui
October 21 – Monday	
October 22 – Tuesday	Hilo, Hawaii
October 23 – Wednesday	Kona, Hawaii
October 24 – Thursday	Nawiliwili, Kauai
October 25 – Friday	
October 26 – Saturday	Honolulu, Oahu

Please Note:
Hawaii Cruise
requires a valid
government-issued
photo I.D.
(passport or valid
driver's license with
photo is acceptable)

Register Early For Best Cabin Selection & Rates!

BOOK ON OR BEFORE JANUARY 31, 2019 – Save \$100 Per Person!
FEBRUARY 1 THROUGH MARCH 22, 2019 – Save \$50 Per Person!

Please Note: A \$1200.00 Per Person Deposit *MUST* Accompany Reservation Form To Hold Cabin Category Requested

CABIN CATEGORY	PARTICIPANT (1st Person)	SPOUSE/GUEST (2nd Person)
IA – Inside	\$3595	\$1495
OC – Oceanview	4195	1595
BE – Balcony	4695	1695
B6 – Large Balcony	4995	1795

Rates based on double occupancy. Rates do not include taxes & fees of \$241 per person (All taxes and fees are subject to change). For single, 3rd & 4th person rates, and availability of Suites, contact Jill Donati at 800-880-0055.





Cruise Through Summer/Fall 2019

With **CU Conferences**® –
The **Original Credit Union Educational**
Cruise Conference Providers

★ FORTY YEARS

REGISTRATION FORM**

Please Read Terms & Conditions at www.cuconferences.com
Prior to Completing All Applicable Spaces on Registration Form

- Alaska/Tracy Arm Fjord Credit Union Educational Cruise Conference** ♦ June 14 – 21, 2019 ♦
- Adriatic Credit Union Educational Cruise Conference** ♦ July 27 – August 3, 2019 ♦
- Hawaiian Islands Credit Union Educational Cruise Conference** ♦ October 19 – 26, 2019 ♦

Friends & Family Are Welcome To Join You On Your Cruise!
For Pricing Call Jill Donati at Altair Travel: 800-880-0055

I have read and understand the Terms & Conditions _____
Please Initial

PLEASE PRINT:

♦ **Full Legal Name** (as listed on Passport) _____ Date of Birth _____
Citizenship U.S. Other (please specify) _____
Title _____ Nickname for Badge _____
Home Address (required) _____
City _____ State _____ Zip Code _____
Home Phone Number (_____) _____ E-mail Address _____

♦ **Sharing Cabin With** (as listed on Passport) _____ Date of Birth _____
Citizenship U.S. Other (please specify) _____ Nickname for Badge _____

♦ **Credit Union Name** _____
Credit Union Contact Name _____ Credit Union Asset Size _____
Preferred Daytime Phone Number (_____) _____ Fax Phone Number (_____) _____
Credit Union Street Address (No P.O. Box) _____
City _____ State _____ Zip Code _____
E-mail Address _____ Credit Union Home

♦ **Airfare Options:** (most airline tickets are non-refundable fares from date of purchase)
 Book My Airfare From: (city) _____
 I Will Book My Own Airfare
 Please Book My Airport Transfers (available on cruise days **ONLY**)

♦ **Cabin Category:** Cabins **MUST** be booked with Altair Travel & Cruises
1st Choice: _____ 2nd Choice: _____
****Your deposit MUST be included with this form to hold the cabin category requested. Faxed requests to hold cabins are no longer accepted.**

♦ **Dining Selections:** (dining selections are for Alaska & Adriatic Cruises **ONLY**
Hawaii Cruise offers Freestyle Dining **ONLY**)
Check One Seating Option: (non-smoking only) Table Size: 4 6 8 10
 1st Seating (6:00 pm) Seat Us With: _____
 2nd Seating (8:30 pm) _____
 Select Dining (dine anytime between 5:30 – 9:00 pm) _____

♦ **Special Requests & Special Needs:** (**MUST** be made at time of booking)

CU Conferences® presents high quality credit union educational cruise conferences aboard innovative cruise ships committed to excellence in design and service at the best possible value.

BOOKING INSTRUCTIONS:* You may request a reservation form from Altair Travel or register online at www.cuconferences.com. In order to feel safe and secure when you travel, travel insurance is now mandatory for CUC Cruises and is included in the required deposit. Details on complete insurance coverage will be mailed with your documents. Prices do not include airfare, taxes or insurance and are based on double occupancy. Single, triple and quad cabins are based on availability. To inquire about these cabin rates or for Pre or Post cruise hotel accommodations, call Jill Donati at Altair Travel And Cruises at 800-880-0055 or you may email her at jilldonati@altairtravel.com. **Please Remember To Book Early!**

For More Information About CU Conferences® Credit Union Educational Cruise Conferences And To View Cruise Terms And Conditions Log On To www.cuconferences.com

* Cancellation Fees Apply – See Terms & Conditions at www.cuconferences.com.

GRATUITY POLICY: A per guest/per day gratuity for dining & stateroom services will be automatically charged to your onboard stateroom account.

DEPOSITS:** The following deposits must be included with this form to hold the cabin category requested. Faxed requests to hold cabins are no longer accepted.

Alaska/Tracy Arm Fjord Cruise Conference	\$1000 Per Person
Adriatic Cruise Conference	\$1200 Per Person
Hawaiian Islands Cruise Conference	\$1200 Per Person

** Credit Cards are not accepted

CREDIT UNION EDUCATIONAL CRUISE CONFERENCE INCLUDES:

- ♦ All Educational Sessions, Workshops And Materials
- ♦ Meals Onboard
- ♦ Complete Ship Facilities
- ♦ World-Class Entertainment
- ♦ Private Cocktail Reception

Mail Registration And Deposit To: _____

Altair Travel & Cruises
Travel Consultants/Domestic & International
2025 South Brentwood Boulevard, St. Louis, Missouri 63144



800-880-0055 Please ask for Jill Donati Fax: 888-213-1465

PLEASE NOTE:

- ♦ All cruise conferences **must** be booked through Altair Travel
- ♦ Credit cards are not accepted for payment
- ♦ Registration cannot be confirmed until deposit is received
- ♦ Alaska & Adriatic Cruises require a passport with a validity date 6 months beyond travel date
- ♦ Hawaii Cruise requires a valid government-issued photo I.D. (passport or valid driver's license with photo are acceptable)

PRESENTED BY CU CONFERENCES®

You Can't Miss Us . . . "We're The Ones In Red"

At **CU Conferences**® we have been dedicated to educating the credit union community exclusively since 1979. And we're proud to note that many who attend our conferences are loyal, repeat participants.

What sets us apart? A relaxed atmosphere, sit-down meals and meeting environments that are perfect for plenty of networking and for allowing you the personal attention you deserve.



Follow Us On: [f](https://www.facebook.com/cuconferences) [in](https://www.linkedin.com/company/cuconferences) [t](https://www.twitter.com/cuconferences)
#cuconferences

Should you need anything at all while you are at our conferences – if you have questions or problems or even if you just want to shoot the breeze – look for a member of our **CU Conferences**® staff.

We appreciate your participation, and we're here to do whatever it takes to make your conference experience a cut above the rest.

Mark Your Calendar!

Caribbean

CREDIT UNION EDUCATIONAL CRUISE CONFERENCE

Cruise into the New Year Aboard Celebrity Edge

DECEMBER 29, 2019 – JANUARY 5, 2020

For More Information: www.cuconferences.com